



THE OPEN BANKING PROCESS



marshfinance.com

INTRODUCING **BUD** OPEN BANKING

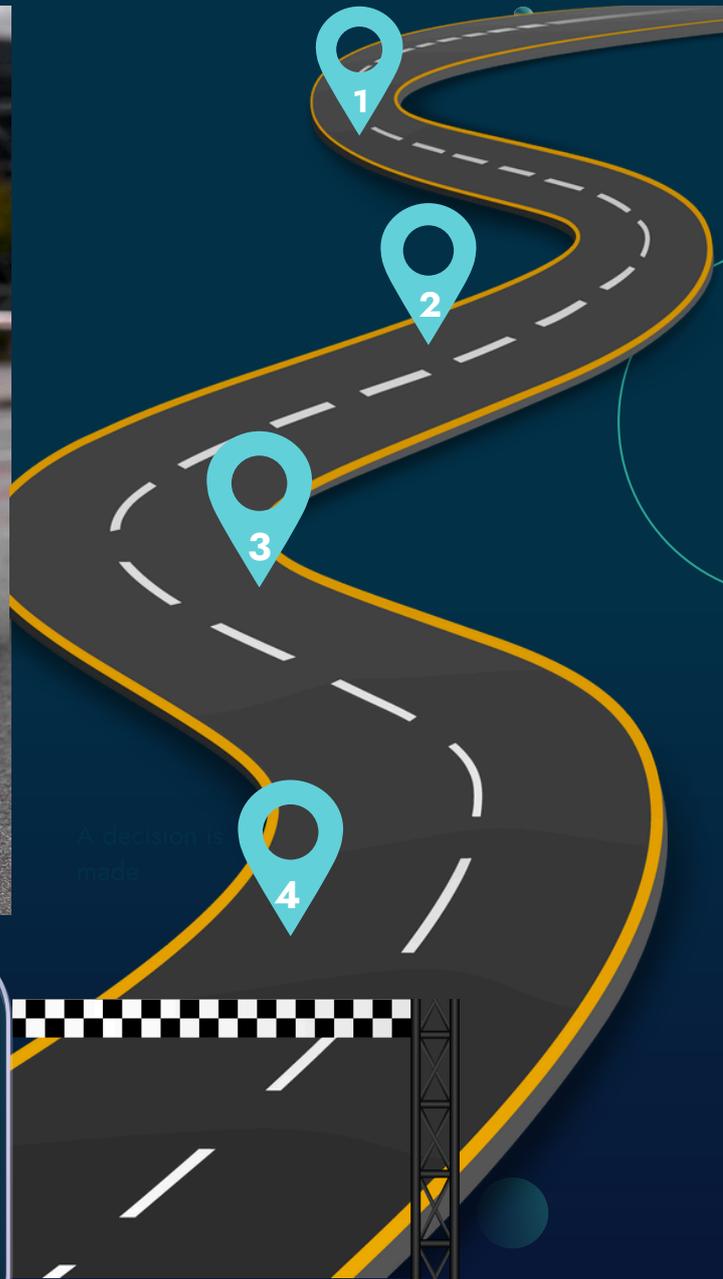
✓ **Great auto-pass rate** –

Our new categorisation enables swift approvals.

✓ **One link per customer** – No more chasing for new ones, and they don't expire!

✓ **More banks supported** – A wider net means better approvals.

✓ **Easier restarts** – If there's a hiccup, customers can simply retry.



HOW DOES IT WORK?

Affordability

If open banking is required to calculate affordability, you can copy the link and send to your customer via email, SMS or WhatsApp alternatively we can send the link directly to customer just let us know by giving us a call on 01706 751 273 or email us at dealersupport@marshfinance.co.uk

Proof of Deposit or Underwriter Checks

If open banking is requested to show proof of deposit, or if our underwriters request additional checks, refer to the checklist or contact our Dealer Support team

There's no need to request an additional link, as customers can use the same link for multiple accounts.



Select a bank to connect

Search



Bank Of Bud



NatWest



Lloyds



Danske Bank



Cumberland

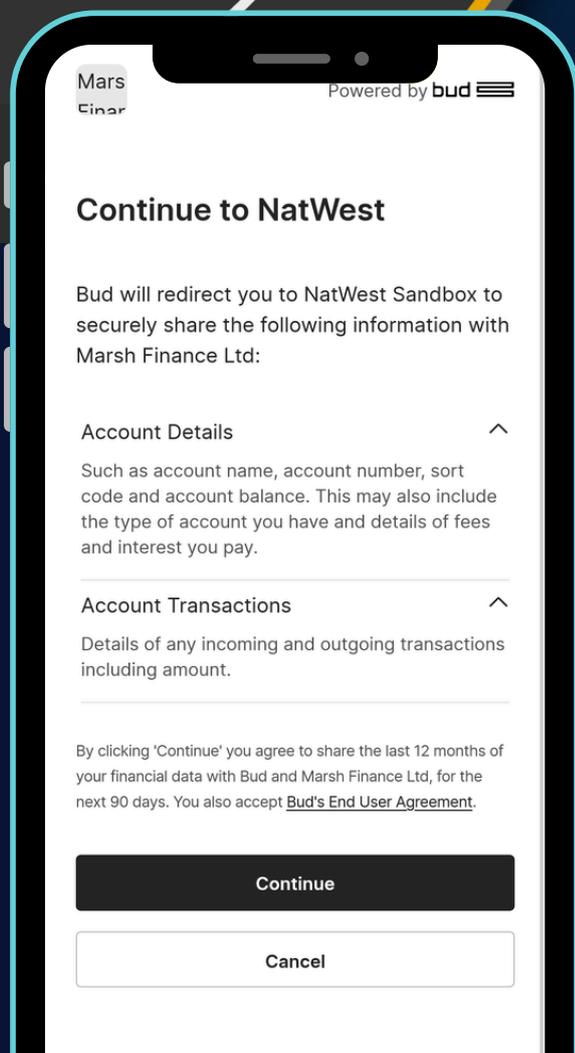
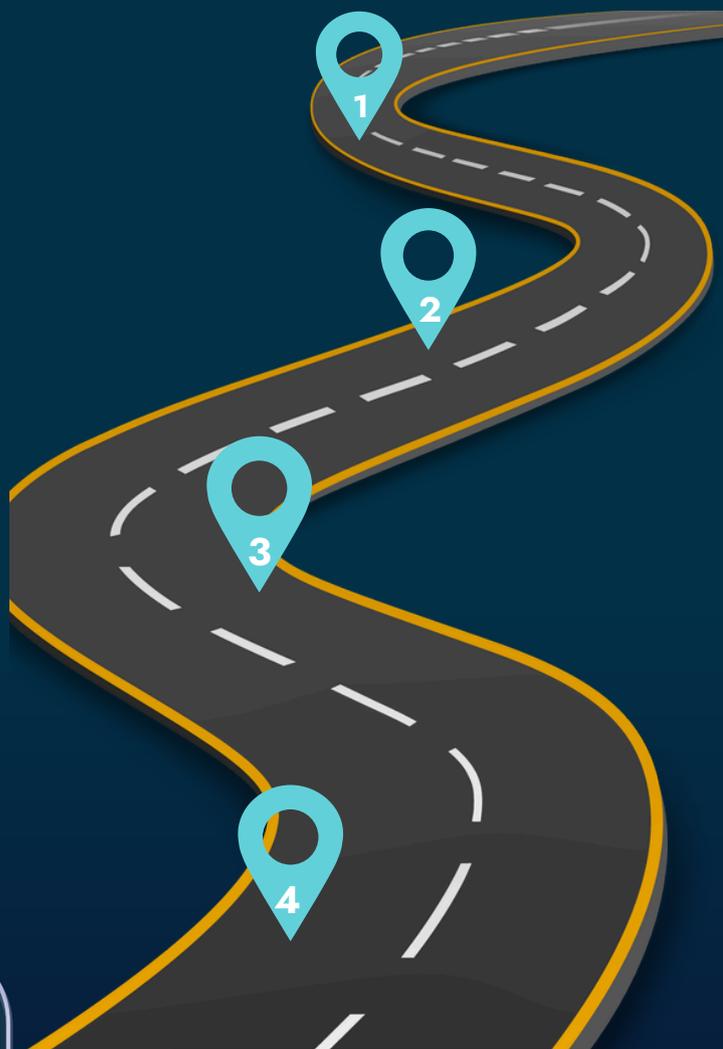


CONNECTING THEIR BANK

Select Their Bank – Search for and choose the bank where their wages are deposited. ([Click here to see eligible banks](#))

Review the Information – They'll see a screen showing what financial details will be securely shared.

Get Started – Click 'Continue' when they're ready.

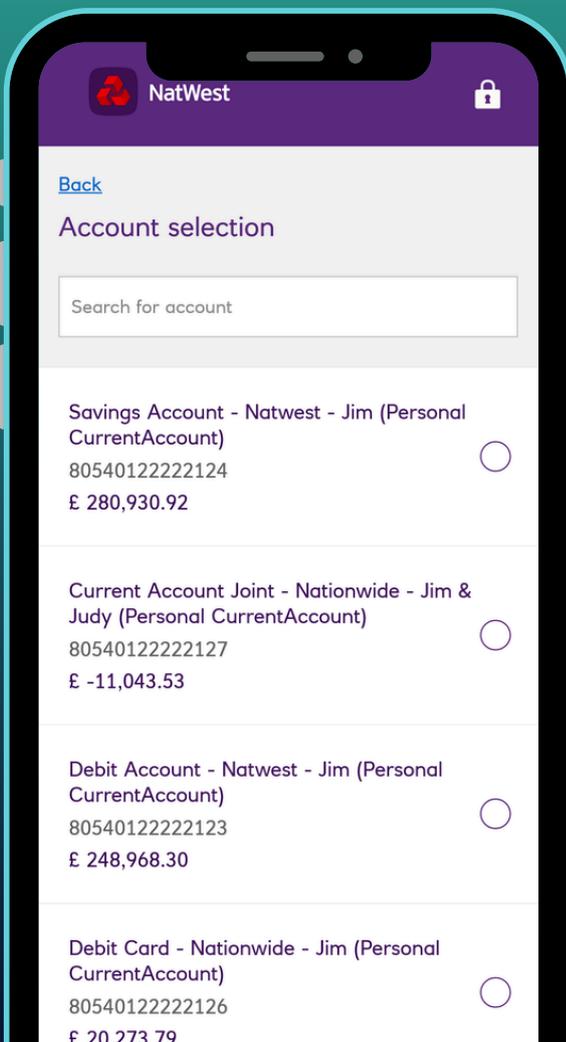
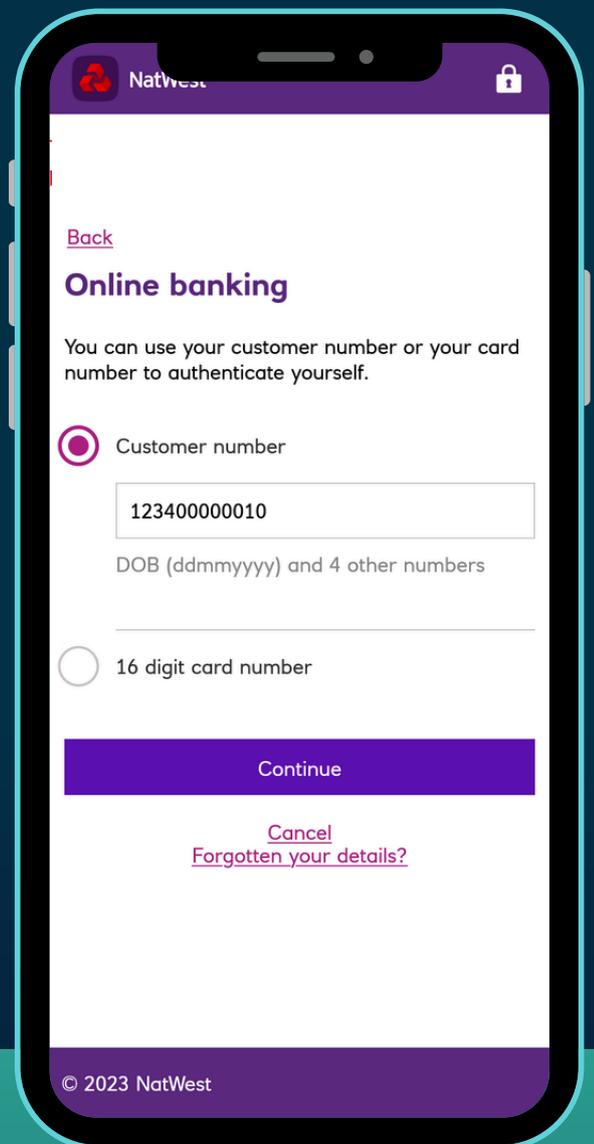


CUSTOMER NEEDS TO LOGIN INTO THEIR ONLINE BANKING ACCOUNT

The customer will be securely redirected to their online banking account or app, where they can log in just as they normally would.

They'll be asked the same security questions that that would usually get when using the app.

Their information remains completely secure, and they have full control over what is shared. Marsh Finance will never receive or store the customers login details.



SELECTING THE RIGHT BANK ACCOUNT

Customers can use Open Banking for any banks that are supported by BUS (Refer to the link on page 4 for the most accurate affordability assessment, they should use their primary bank account—the one where their salary is deposited and bills are paid from.

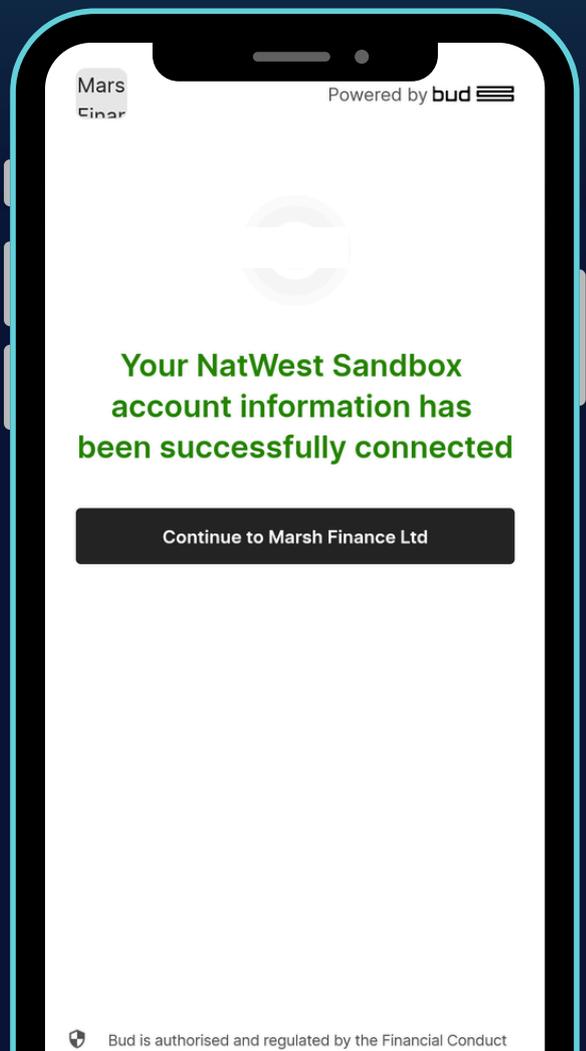
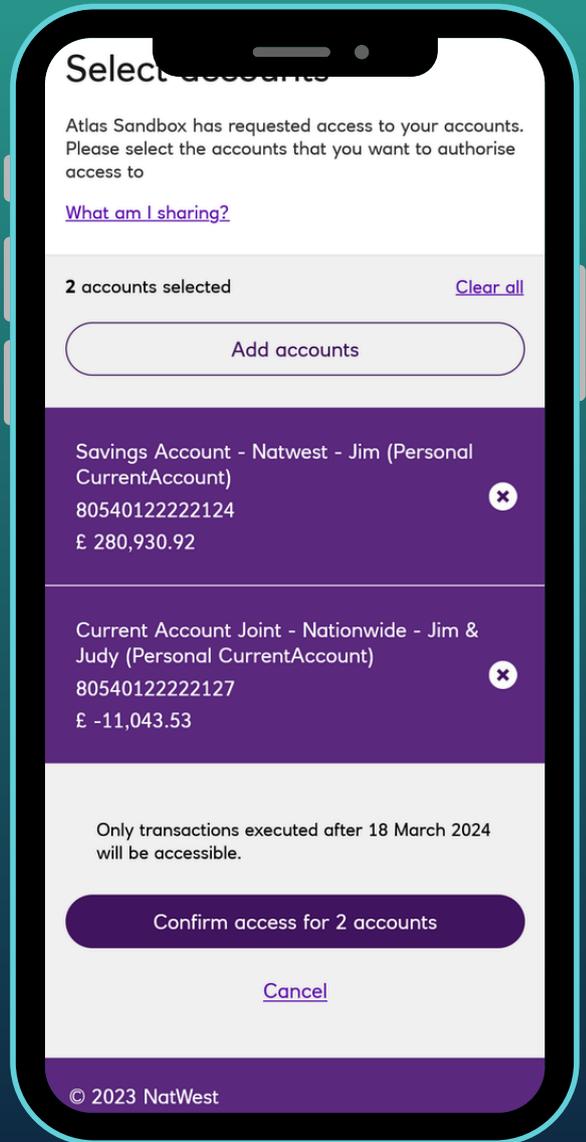
If your bills and salary are managed in separate accounts, please select both accounts.

If you're using Open Banking to show proof of deposit, select the account where your deposit is held.

APPROVE ACCESS

The final step is for the customer to review and confirm the accounts they're approving for access and select **Continue to Marsh Finance Ltd**

Once completed, their Open Banking journey is complete.





CAR FINANCE, MADE SIMPLE.



Contact Us

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